
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 6-K

**REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16
UNDER THE SECURITIES EXCHANGE ACT OF 1934**

For the month of **December, 2022**

Commission File Number: **001-38480**

IMV Inc.

(Name of registrant)

**130 Eileen Stubbs Avenue, Suite 19
Dartmouth, Nova Scotia
B3B 2C4, Canada**

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

INCORPORATION BY REFERENCE

Exhibit 99.1 of this Form 6-K is incorporated by reference into the registrant's Registration Statement on Form F-10 (File No. 333-266082), as amended.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

IMV Inc.

Date: December 19, 2022

By: /s/ Brittany Davison

Name: Brittany Davison

Title: Chief Accounting Officer

Form 6-K Exhibit Index

**Exhibit
Number**

Document Description

99.1

Consent of McCarthy Tétrault LLP.

McCarthy Tétrault S.E.N.C.R.L., s.r.l.
500, Grande Allée Est, 9e étage
Québec, QC G1R 2J7
Canada



December 19, 2022

IMV Inc.
130 Eileen Stubbs Avenue, Suite 19
Dartmouth, NS B3B 2C4

Dear Sirs/Mesdames:

Re: IMV Inc. - Registration Statement on Form F-10 (File No. 333-266082)

We refer to the prospectus supplements, each dated December 19, 2022, to the base shelf prospectus incorporated into the registration statement on Form F-10 dated July 25, 2022 (the "**Registration Statement**") of IMV Inc. to which this consent is exhibited. We hereby consent to the use of our firm name in the prospectus supplements included in the Registration Statement and under the headings "Legal Matters" and "Documents Filed as Part of the U.S. Registration Statement" and to the reference to and use of our opinion under the heading "Certain Canadian Federal Income Tax Considerations".

In giving this consent, we do not thereby acknowledge that we come within the category of persons whose consent is required by the Securities Act of 1933, as amended, or the rules and regulations promulgated thereunder.

Yours truly,

/s/ McCarthy Tétrault LLP
